



PHARMACEUTICAL INDUSTRY RESEARCH AND DEVELOPMENT IN EUROPE

All new medicines introduced into the market are the result of lengthy, costly and risky research and development conducted by pharmaceutical companies:

12 TO 13 YEARS

Average time for a medicinal product to reach the market, since the first synthesis of the new active substance.

€1172 MILLION

The estimated cost of researching and developing a new chemical or biplogical entity in 2012.

(\$1506 million in 2011)

(Mestre-ferrandiz et al, office of Health Economics, December 2012)

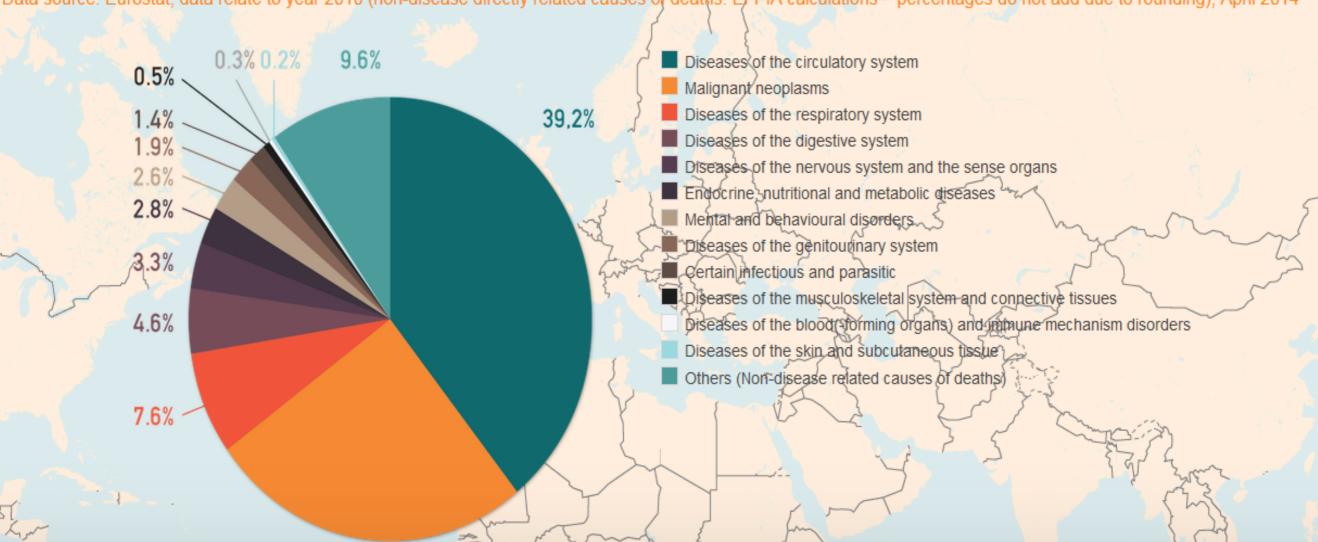
2 OUT OF 10 000

Average substances in laboratories that will successfully pass all stages of development required to become a marketable medicine



CAUSES OF DEATH BY MAJOR DISEASE AREAS IN EUROPE

Data source: Eurostat, data relate to year 2010 (non-disease directly related causes of deaths: EFPIA calculations – percentages do not add due to rounding), April 2014







Germany

COUNTRY REGIONS

5767 PHARMACEUTICAL INDUSTRY RESEARCH AND DEVELOPMENT IN EUROPE (€ MILLIONS)

110006 DIRECT EMPLOYMENT IN THE PHARMACEUTICAL INDUSTRY (PERSONS)

56012 PHARMACEUTICAL EXPORTS (€ MILLIONS)

35970 PHARMACEUTICAL IMPORTS (€ MILLIONS)

20042 PHARMACEUTICAL TRADE BALANCE (€ MILLIONS)





■ Italy

COUNTRY REGIONS

PHARMACEUTICAL INDUSTRY RESEARCH AND DEVELOPMENT IN EUROPE (€ MILLIONS)

DIRECT EMPLOYMENT IN THE PHARMACEUTICAL INDUSTRY (PERSONS)

16566 PHARMACEUTICAL EXPORTS (€ MILLIONS)

18663 PHARMACEUTICAL IMPORTS (€ MILLIONS)

-2097 PHARMACEUTICAL TRADE BALANCE (€ MILLIONS)



efp*a

— Hungary

PHARMACEUTICAL INDUSTRY RESEARCH AND DEVELOPMENT IN EUROPE (€ MILLIONS)

22600 DIRECT EMPLOYMENT IN THE PHARMACEUTICAL INDUSTRY (PERSONS)

3774 PHARMACEUTICAL EXPORTS (€ MILLIONS)

2824 PHARMACEUTICAL IMPORTS (€ MILLIONS)

950 PHARMACEUTICAL TRADE BALANCE (€ MILLIONS)

